ventura

Daily Updates

Market Commentary

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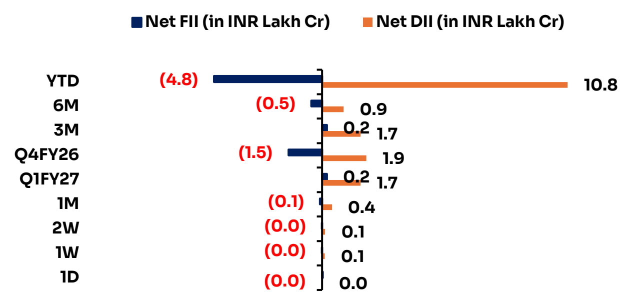
Overnight global action:

On 30th July 2026, US market delivered a mixed bag performance with S&P500 up by +121.83 pts (1.67%), Dow Jones up by +615.4 pts (1.19%) and Nasdaq up by +914 pts (+(3.36%). Gift Nifty declined by +64 pts (+0.26%) indicating Indian markets will open positively. Advance-Decline ratio on NSE was 1326:1973 and on BSE was 1601:2630 which showed decline in the overall markets.

Fund Flow	Buy	Sell	Net
FII/FPI	17,432	13,808	3,624
DII	17,980	19,844	-1,864



Index Options Data Analysis:

Sensex max call OI is at 77900 and max put OI both is at 78000 with PCR of 1.6367

NIFTY max call OI is at 24000 and max put OI is at 24600 with PCR of1.2941

NIFTY BANK max call OI and put OI both are at 58000 with PCR of 0.8824

Securities in Ban for F&O Trade:

NIL

Sector Performance:

NIFTY AUTO index declined by 1.63% driven by SONACOMS (-1.32%)

NIFTY REALTY index declined by 2.06% driven by PRESTIGE (4.90%)

NIFTY PHARMA index declined by 0.10% driven by GLENMARK (2.42%)

NIFTY CONSR DURABLE index rose by 0.33% driven by WHIRLPOOL (2.55%)

NIFTY IT index rose by 0.23% driven by COFORGE (1.87%)

NIFTY CHEMICALS index declined by 1.17% driven by PCBL (10.61%)

Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	24,427	0.3%	-7.0%	22.1
Sensex 30	77,928	0.4%	-8.6%	20.4
Nifty 50	24,317	0.3%	-6.9%	22.0
India VIX	12	1.3%	28.3%	
Nifty Bank	57,148	-0.1%	-4.1%	16.8
Nifty Next 50	72,699	0.1%	4.8%	18.6
Nifty 500	23,354	0.0%	-2.2%	21.9
Nifty Mid 100	62,642	-0.4%	3.6%	32.2
Nifty Small 25(	17,846	-0.7%	7.0%	30.0
USD/INR	96	-0.1%	6.3%	
India 10Y	6.8%			
India 2Y	6.1%			
India 1Y	5.7%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	7,438	1.7%	8.7%	32.2
Dow Jones	52,210	1.2%	8.6%	25.2
Nasdaq 100	28,106	3.4%	11.3%	46.2
FTSE 100	10,897	-0.1%	9.7%	17.2
CAC 40	8,486	0.9%	4.1%	24.9
DAX	25,612	0.6%	4.6%	26.7
Nikkei 225	61,867	0.7%	22.9%	33.0
Hang Seng	25,859	0.2%	0.9%	12.6
Shanghai Com	3,805	-0.6%	-4.1%	17.2
KOSPI	5,594	-1.2%	32.7%	27.7
S&P/ASX 200	8,968	-0.8%	2.9%	23.7

Stocks in the News

SWIGGY LTD. (CMP: 251, MARKET CAP: 69394 Cr., SECTOR: E-COMMERCE)

The consolidated Q1 FY27 net loss narrowed 34% YoY to ₹791 crore, while revenue from operations increased 37%. Instamart's gross order value grew approximately 40% and the business reached contribution-margin breakeven, while food-delivery gross order value expanded 17.4%. The company plans to add 75 Instamart stores during the current quarter.
Economic Times

PRICOL LTD. (CMP: 630, MARKET CAP: 7672 Cr., SECTOR: AUTO ANCILLARY)

Q1 FY27 net profit increased 34% YoY to ₹67 crore, while revenue rose 23.5% to ₹1,105 crore. EBITDA increased 25.4% to ₹124 crore and the margin remained stable at approximately 11.2%. Earnings growth ahead of revenue growth indicates modest operating leverage without a material change in the margin structure.
Results Live

GLOBAL HEALTH—MEDANTA LTD. (CMP: 1370, MARKET CAP: 36846 Cr., SECTOR: HOSPITAL & HEALTHCARE SERVICES)

Q1 FY27 revenue increased 26.5% YoY to ₹1,304 crore and EBITDA rose 26.3% to ₹286.8 crore, maintaining a margin of approximately 22%. Net profit was broadly unchanged at ₹158.7 crore. The planned expansion of the Guwahati hospital from 400 to 650 beds increases the company's medium-term operating capacity.
Results Live

AARTI INDUSTRIES LTD. (CMP: 477, MARKET CAP: 17315 Cr., SECTOR: CHEMICALS)

Consolidated Q1 FY27 net profit increased 260.5% YoY to ₹155 crore, while revenue grew 42.4% to ₹2,387 crore. EBITDA increased 79.8% to ₹383 crore and the operating margin improved to 16% from 12.7%. The result reflects strong operating leverage from higher utilisation and improved business performance.
Results LiveBusiness Standard

Sectoral Index	CMP	1D	YTD	P/E x
Nifty Auto	28,279	1.6%	0.3%	23.3
Nifty IT	31,195	0.2%	-17.7%	24.4
Nifty Fin Ser	26,251	-0.1%	-4.9%	17.1
Nifty Pharma	26,346	-0.1%	15.9%	43.3
Nifty Services	31,186	0.0%	-7.3%	34.3
Nifty Cons Dur	40,251	0.3%	9.5%	54.5
Nifty PSE	9,893	0.2%	0.4%	10.4
Nifty FMCG	49,642	-0.1%	-10.5%	34.2
Nifty Pvt Bank	27,515	-0.2%	-4.2%	10.3
Nifty PSU Bank	8,328	0.1%	-2.4%	13.6
Nifty Cons	12,084	0.5%	-1.7%	42.7
Nifty Realty	900	-2.1%	2.5%	39.1
Nifty Infra	9,345	0.3%	-2.8%	21.7
Nifty Energy	38,314	0.4%	8.5%	12.2
Nifty Health	16,700	0.0%	14.1%	40.0
Nifty India Mfg	16,136	0.5%	4.7%	30.0
Nifty Metal	12,702	0.1%	13.7%	22.8
Nifty Oil & Gas	11,128	0.5%	-9.0%	17.0

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
SONACOMS	5.6	0.5
SWIGGY	3.5	18.0
OIL	2.8	1.7
GVT&D	2.4	6.8
ALKEM	2.3	1.3
Short		
KPITTECH	-8.4	15.9
WAAREEENER	-5.3	11.5
PRESTIGE	-4.5	2.6
PREMIERENE	-4.3	23.0
COLPAL	-3.9	11.0
Long Unwinding		
GLENMARK	-3.3	-0.3
GMRAIRPORT	-3.2	-0.2
MOTILALOFS	-2.2	-0.4
GODREJPROP	-2.1	-1.0
PNBHOUSING	-2.0	-4.6
Short Covering		
HEROMOTOCO	3.7	-1.0
TVSMOTOR	3.2	-6.4
GODFRYPHLP	2.9	-4.9
FORCEMOT	2.4	-2.0

BAJAJ FINANCE LTD. (CMP: 1013, MARKET CAP: 630471 Cr., SECTOR: FINANCE - NBFC)

Consolidated Q1 FY27 net profit grew 28% YoY to ₹6,081 crore, while net interest income increased 23% to ₹12,571 crore. Earnings remained supported by loan growth and expansion in newer lending segments. The operating outcome indicates sustained balance-sheet growth despite a higher interest-rate and funding-cost environment.
Economic Times

Commodities	CMP	1D	YTD
Gold ($)	4,106	1.3%	-5.2%
Silver ($)	59.7	2.8%	1.5%

Currency	CMP	1D	YTD
USD/INR	96.6	0.0%	6.4%
EUR/INR	110.3	0.3%	4.2%
GBP/INR	128.5	0.0%	6.2%
JPY/INR	0.6	0.5%	2.1%
EUR/USD	1.1	0.3%	-1.9%

Securities Lending & Borrowing Scheme (SLBS)

Company	Under.Ltp	Fut.Ltp	Spread (%)
LODHA	1,303.00	1,234.40	5.26
BDL	1,260.00	1,230.80	2.32
IREDA	120.82	119.06	1.46
BRITANNIA	5,533.00	5,457.50	1.36
GODFRYPHLP	2,074.00	2,048.10	1.25

52 Week High

Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date
CUPID	230	235	234	29-Jul-26
LAMOSAIC	52	53	51	29-Jul-26
MONOLITH	840	855	848	28-Jul-26
KALYANKJIL	632	649	635	29-Jul-26
LIQUIDBETA	1,002	1,002	1,002	29-Jul-26

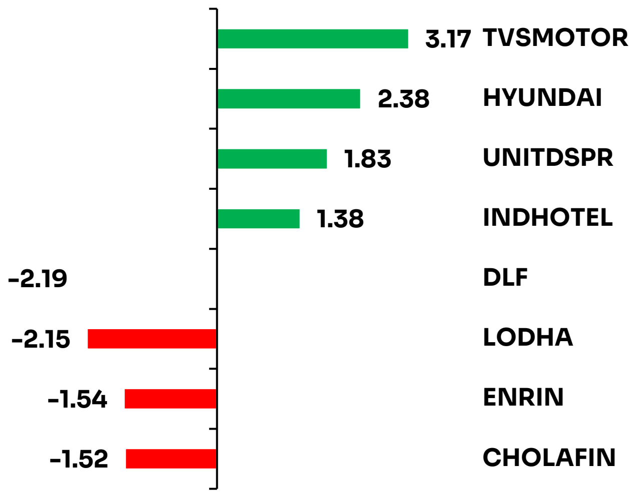
52 Week Low

Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
SYNGENE	400	375	380	6-Apr-26
VEDPOWER	34	34	34	24-Jul-26
INOXWIND	75	74	75	30-Mar-26
TEGA	1,480	1,473	1,496	28-Jul-26

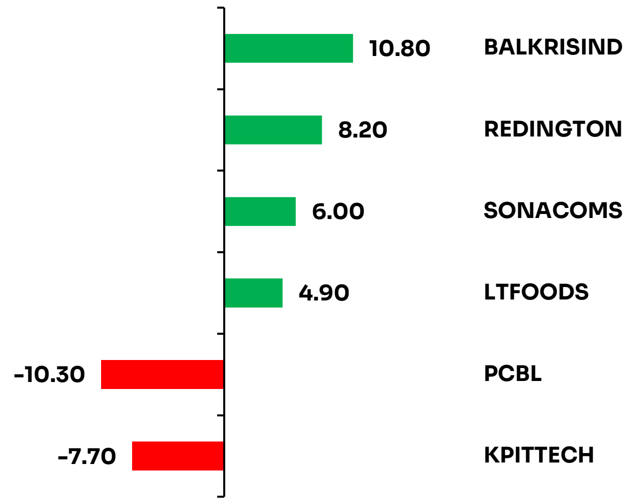
Volume Shockers

Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
JAGSNPHARM	14,105	56	61	233
MOIL	35,498	305	281	286
RSDFIN	9	0	0	92
HESTERBIO	451	14	27	2,482
MGL	3,003	101	114	1,122
LTFOODS	7,674	274	392	397
63MOONS	9,665	353	302	850
BALKRISIND	4,223	155	172	2,312
ASTAR	1	0	0	589
OSWALGREEN	3,091	132	108	21
HDFCLOWVOL	222	10	8	21
SHARDAMOTR	397	20	25	858
SYNGENE	14,968	795	830	400
REDINGTON	56,112	3,197	2,427	310
PRIMO	1,334	78	98	25
GHCLTEXTIL	11,876	694	753	115
ATULAUTO	1,166	70	62	516
VGUARD	26,724	1,657	993	317
VTL	2,726	171	152	606
GATECHDVR	8,882	559	388	0
SONAL	0	0	0	88
APOLLOPIPE	985	70	96	505
TBOTEK	1,542	113	100	1,505
MOALPHA50	59	5	20	53
JHS	402	31	34	7

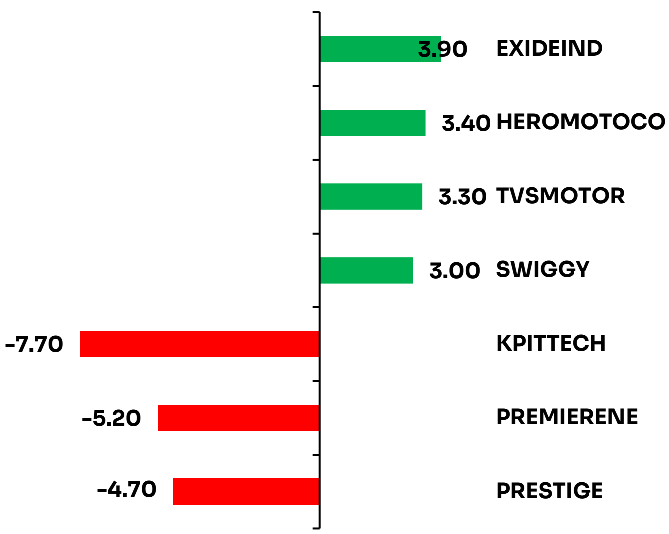
Nifty Next 50



Nifty 500



Nifty 200



Bulk Deals

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price (in 000)
63MOONS	Junomoneta Finsol Private Limited	SELL	323	845.1
63MOONS	Microcurves Trading Private Limited	BUY	706	849.0
63MOONS	Microcurves Trading Private Limited	SELL	706	849.5
63MOONS	Nk Securities Research Private Limited	SELL	245	849.3
63MOONS	Qe Securities Llp	BUY	299	840.5
63MOONS	Qe Securities Llp	SELL	301	840.2
AISL	Alacrity Securities Ltd	SELL	95	58.0
AISL	Mansukh Dudhabhai Satra Huf	BUY	95	58.0
ALPINETEX	Devarajulu Sathyamoorthi	BUY	300	69.8
AQYLON	Jupiter City Developers (India) Limited	BUY	1970	25.3
AQYLON	Kaushik Shah Shares & Securities Pvt Ltd	SELL	90	25.3
AQYLON	Kaushik Shah Shares & Securities Pvt Ltd	BUY	2108	25.1
AQYLON	Leading Leasing Finance & Investment Company Ltd	SELL	12615	25.3
AQYLON	Nishant Pitti	BUY	2900	25.3
AQYLON	Pine Oak Global Fund - Class B	BUY	3900	25.3
AQYLON	Plastomatic Packaging Private Limited	BUY	1657	25.1
AQYLON	Plastomatic Packaging Private Limited	SELL	1657	25.3
ASIANTILES	Gaurav R Gandhi Huf	SELL	1559	60.8
ASIANTILES	Gaurav R Gandhi Huf	BUY	3391	61.2
ASIANTILES	Hrti Private Limited	BUY	1931	61.1
ASIANTILES	Hrti Private Limited	SELL	2156	61.0
ASIANTILES	Junomoneta Finsol Private Limited	BUY	1904	61.0
ASIANTILES	Junomoneta Finsol Private Limited	SELL	1906	61.1
ATALREAL	Acme Capital Market Limited	BUY	2575	32.6
ATALREAL	Acme Capital Market Limited	SELL	2575	32.3
ATALREAL	Altizen Ventures Llp	BUY	1080	32.4
ATALREAL	Altizen Ventures Llp	SELL	1080	32.5
ATALREAL	Hrti Private Limited	BUY	947	32.5
ATALREAL	Hrti Private Limited	SELL	1129	32.4
ATALREAL	L7 Hitech Private Limited	SELL	900	33.0
ATALREAL	Qe Securities Llp	SELL	1206	32.7
ATALREAL	Qe Securities Llp	BUY	1218	32.3
ATALREAL	Vishal Mahesh Waghela	SELL	370	32.1
ATALREAL	Vishal Mahesh Waghela	BUY	770	32.7
ATALREAL	Vishal Mahesh Waghela	SELL	1203	32.9
ATALREAL	Vishal Mahesh Waghela	BUY	1203	32.6
CEDAAR	Nagpal Estate Private Limited	BUY	86	16.4
COMSYN	Alphagrep Securities Private Limited	BUY	209	219.7
COMSYN	Alphagrep Securities Private Limited	SELL	209	219.7
COMSYN	Arihant Capital Markets Limited	BUY	1027	214.1
COMSYN	Arihant Capital Markets Limited	SELL	1063	215.2
COMSYN	Trade Delta Llp	BUY	350	214.0
GANDHAR	Hrti Private Limited	SELL	553	220.9

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
GANDHAR	Hrti Private Limited	BUY	578	220.3
GATECH	Jagid Vanitaben Rajendraprasad	BUY	15172	0.6
GATECH	L7 Hitech Private Limited	BUY	6076	0.6
GATECHDVR	Ankita Vishal Shah	SELL	2127	0.5
GATECHDVR	Ankita Vishal Shah	BUY	2199	0.5
GCSL	Mansukh Securities & Finance Limited	SELL	52	522.6
GCSL	Mansukh Securities & Finance Limited	BUY	128	519.1
GCSL	Talisman Securities Private Limited	SELL	135	518.9
GHCLTEXTIL	Junomoneta Finsol Private Limited	BUY	538	117.4
GHCLTEXTIL	Junomoneta Finsol Private Limited	SELL	542	117.3
GHCLTEXTIL	Silverleaf Capital Services Private Limited	SELL	533	118.0
GHCLTEXTIL	Silverleaf Capital Services Private Limited	BUY	533	117.9
GSMFOILS	Imran Khan	BUY	75	252.8
IIFL	Fih Mauritius Investments Ltd	SELL	6339	590.0
IIFL	Smallcap World Fund Inc	BUY	6173	590.0
INDOTHAI	Arihant Capital Markets Limited	BUY	1271	221.8
INDOTHAI	Arihant Capital Markets Limited	SELL	1271	221.6
INNOMET	Multiplier Share And Stock Advisors Pvt Ltd	SELL	81	172.7
JAGSNPHARM	Blitzquant Research Llp	BUY	329	254.3
JAGSNPHARM	Blitzquant Research Llp	SELL	329	254.4
JAGSNPHARM	Microcurves Trading Private Limited	BUY	590	251.8
JAGSNPHARM	Microcurves Trading Private Limited	SELL	590	252.0
JAGSNPHARM	Nk Securities Research Private Limited	BUY	608	249.7
JAGSNPHARM	Nk Securities Research Private Limited	SELL	608	249.9
JAGSNPHARM	Silverleaf Capital Services Private Limited	BUY	412	250.4
JAGSNPHARM	Silverleaf Capital Services Private Limited	SELL	412	250.6
JALAN	Greenbucks Securities (P) Ltd	BUY	600	1.6
JALAN	Manish Jalan	SELL	600	1.6
KONSTELEC	Biharilal Ravilal Shah	SELL	80	60.6
KPITTECH	Graviton Research Capital Llp	SELL	1599	596.0
KPITTECH	Graviton Research Capital Llp	BUY	1599	595.4
LAMOSAIC	Mahesh Mulchand Waghela	SELL	53	51.0
LCL	Jump Trading Financial India Private Limited	SELL	636	490.2
LCL	Jump Trading Financial India Private Limited	BUY	636	490.0
LCL	Microcurves Trading Private Limited	BUY	583	493.9
LCL	Microcurves Trading Private Limited	SELL	583	494.2
LCL	Nk Securities Research Private Limited	BUY	647	487.6
LCL	Nk Securities Research Private Limited	SELL	647	487.8
MACOBSTECH	Acme Capital Market Limited	BUY	56	238.9
MILTON	Patanjali Agro India Private Limited	SELL	185	32.2
MILTON	Trade Pulse Broking Private Limited	BUY	176	32.2
MOIL	Junomoneta Finsol Private Limited	SELL	1123	295.7
MOIL	Junomoneta Finsol Private Limited	BUY	1130	295.5
MOIL	Microcurves Trading Private Limited	BUY	2291	296.2
MOIL	Microcurves Trading Private Limited	SELL	2291	296.4
MOIL	Nk Securities Research Private Limited	BUY	1157	296.5
MOIL	Nk Securities Research Private Limited	SELL	1157	296.6

MOIL	Qe Securities Llp	SELL	1171	295.9
MOIL	Qe Securities Llp	BUY	1197	295.6
MTARTECH	Bnp Paribas Financial Markets	BUY	26	5,443.9
MTARTECH	Bnp Paribas Financial Markets	SELL	215	5,426.2
NARMADA	Msb E Trade Securities Limited	SELL	600	35.6
NARMADA	Msb E Trade Securities Limited	BUY	600	35.5
ONYX	Monika U. Shah	BUY	144	44.9
ONYX	Prognosis Securities Pvt. Ltd	SELL	118	44.9
RCDL	Shailendra Rameshchandra Rathi	BUY	288	32.2
SHANKARA	Devarajulu Sathyamoorthi	SELL	260	140.1
SHANKARA	Rajasthan Global Securities Pvt Ltd	BUY	200	140.0
VMOBILE	Bonanza Portfolio Ltd	SELL	39	77.9
VMOBILE	Bonanza Portfolio Ltd	BUY	40	78.0
XTRANET	Mittal Growth Partners Llp	BUY	940	135.0

Block Deals

Security Name	Client Name	Buy / Sell	Qnty	Price
IIFL	AMERICAN FUNDS INSURANCE SERIES GLOBAL SMALL C	BUY	1,66,203	590
IIFL	FIH MAURITIUS INVESTMENTS LTD	SELL	63,39,355	590
IIFL	SMALLCAP WORLD FUND INC	BUY	61,73,152	590

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
20 Microns Limited	Financial Resul
Aadhar Housing Finance Limited	Financial Results
Aarti Drugs Limited	Financial Results
ABB India Limited	Financial Resul
Aditya Birla Capital Limited	Financial Resul
Aether Industries Limited	Financial Resul
Aptus Value Housing Finance India Limited	Financial Resul
Astec LifeSciences Limited	Financial Resul
Aditya Vision Limited	Financial Resul
Avonmore Capital & Management Services Lir	Financial Resul
Bajaj Finserv Limited	Financial Resul
Bajaj Holdings & Investment Limited	Financial Resul
Banswara Syntex Limited	Financial Resul
BEML Land Assets Limited	Financial Resul
Blue Dart Express Limited	Financial Resul
Bluspring Enterprises Limited	Financial Resul
Century Plyboards (India) Limited	Financial Resul
Clean Max Enviro Energy Solutions Limited	Financial Resul
Concord Biotech Limited	Financial Resul
CORONA Remedies Limited	Financial Resul
Dhampur Sugar Mills Limited	Financial Resul
Dixon Technologies (India) Limited	Financial Resul
ESAF Small Finance Bank Limited	Financial Resul
GAIL (India) Limited	Financial Resul
Gretex Corporate Services Limited	Financial Resul
Glenmark Pharmaceuticals Limited	Financial Resul
Gujarat Mineral Development Corporation Lir	Financial Resul
Hybrid Financial Services Limited	Financial Resul
IL&FS Engineering and Construction Compan	Financial Resul
Intellect Design Arena Limited	Financial Resul
Indian Oil Corporation Limited	Financial Resul
ITC Limited	Financial Resul
Jagran Prakashan Limited	Financial Resul
Jayant Agro Organics Limited	Financial Resul
Jindal Worldwide Limited	Financial Resul
Jupiter Life Line Hospitals Limited	Financial Resul
Kajaria Ceramics Limited	Financial Results
Kesoram Industries Limited	Financial Results
Khaitan (India) Limited	Financial Results
Kirloskar Brothers Limited	Financial Results
LG Balakrishnan & Bros Limited	Financial Results
Maruti Suzuki India Limited	Financial Results

Company	Purpose
MIC Electronics Limited	Financial Results
MSP Steel & Power Limited	Financial Results
Mufin Green Finance Limited	Fund Raising
National Aluminium Company Limite	Financial Results
National Aluminium Company Limite	Dividend
Neueon Corporation Limited	Financial Results/Fund Raising/Other business matters
Next Mediaworks Limited	Financial Results
Narayana Hrudayalaya Ltd.	Financial Results
Punjab Chemicals & Crop Protection	Financial Results
Ram Ratna Wires Limited	Financial Results
Raymond Lifestyle Limited	Financial Results
R.P.P. Infra Projects Limited	Financial Results
Sanghvi Movers Limited	Financial Results
Sarveshwar Foods Limited	Financial Results
Sasken Technologies Limited	Financial Results/Other business matters
Sejal Glass Limited	Financial Results/Other business matters
Shadowfax Technologies Limited	Financial Results
Shanti Gold International Limited	Fund Raising/Other business matters
SHREE CEMENT LIMITED	Financial Results
Sigma Solve Limited	Financial Results
SJVN Limited	Financial Results
Smartlink Holdings Limited	Financial Results
SMS Pharmaceuticals Limited	Financial Results/Other business matters
Soma Textiles & Industries Limited	Financial Results
Shree Ram Proteins Limited	Financial Results
Strides Pharma Science Limited	Financial Results
Sun Pharmaceutical Industries Limit	Financial Results
Taj GVK Hotels & Resorts Limited	Financial Results
TCC Concept Limited	Financial Results
Transwarranty Finance Limited	Financial Results/Fund Raising
Leela Palaces Hotels & Resorts Limit	Financial Results
Urban Company Limited	Financial Results
Viceroy Hotels Limited	Financial Results/Other business matters
Voltamp Transformers Limited	Financial Results/Other business matters
Xpro India Limited	Financial Results
Yasho Industries Limited	Financial Results
Zuari Agro Chemicals Limited	Financial Results

Nifty & Bank Spot – Pivot Levels 31/07/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	24317.15	24222	24127	24067	24377	24437	24532
Bank Nifty	57147.50	56864	56582	56396	57332	57518	57800

The Karnataka Bank Ltd – Technical Stock Call – 31/07/2026

Technical Stock Call	Action	Reco	Target	Support	SL
KTKBANK	BUY	290.75	350	(285-273-262)	255

Sector: Banking

About: **Karnataka Bank Limited** is one of India's oldest private sector banks, established in **1924** and headquartered in **Mangaluru, Karnataka**. The bank offers a wide range of retail, corporate, MSME, agriculture, and digital banking services through an extensive branch network across India.

View – Short Term Bullish

The stock commenced its downtrend from 286.55 (JAN 24). Stock started trading below the averages & breached 200 SMA marking a low of 162.20 (MAR 25).

Later, the stock commenced its up move forming higher bottoms at 169.50 (AUG 25) & 175.32 (FEB 26), rallying upwards to a high of 282.95 (JUN 26).

However, the stock traded between 286.55 high – 162.20 low during the period JAN 24_JUN 26, into large broader band. Recently, the stock commenced its up move again & after forming higher bottoms, the stock has given an **Ascending Triangle Breakout** on the Daily chart supported by volumes with a bullish candle reaching to a high of 292.40 (JUL 26), which is higher than the previous swing tops.

Indicators like PVT, MACD & Aroon suggests positive crossover. The 200 SMA is in rising mode.

Target of **350** is expected with lower support levels at **(285-273-262)** in case of intermediate fall.

A stop loss at **255** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

Atul Auto Ltd – Technical Stock Call – 31/07/2026

Technical Stock Call	Action	Reco	Target	Support	SL
ATULAUTO	BUY	516	640	(500-483-466)	450

Sector: Automobile

About: **Atul Auto Limited (ATULAUTO)** is one of India's leading manufacturers of **three-wheelers**, offering passenger and cargo vehicles powered by **diesel, petrol, CNG, LPG, and electric (EV)** drivetrains. Established in **1986**, the company has built a strong presence in the domestic as well as export markets, particularly in the last-mile transportation segment.

View – Medium Term Bullish

The stock commenced its downtrend from 844.40 (JUL 24). Stock started trading below the averages & breached 200 SMA at 412.65 (MAR 25), further extended its decline marking a low of 380.05 (MAR 26). During the correction phase, the stock rallied upwards to a high of 554 (SEP 25) & later, continued its downtrend forming lower lows.

Buying interest emerged at lower levels leading to a gradual recovery & the stock rallied to mark a high of 534.35 (MAY 26), but faced resistance in that area & traded flat above 200 SMA. However, after the correction phase the stock entered into a consolidation zone during the period MAR 25_JUL 26 trading around the averages, seeking trend direction. Recently, the stock has formed higher bottoms & has given a **Falling Wedge – Reversal Breakout** on the weekly chart supported by volumes with a bullish candle reaching to a high of 522 (JUL 26), which is higher than the previous few weeks high & confirms the trend in the current up move.

Indicators like RSI, MACD & KST suggests positive crossover.

Target of **640** is expected with lower support levels at **(500-483-466)** in case of intermediate fall.
A stop loss at **450** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

Hyundai Motor India Ltd – Technical Stock Call – 31/07/2026

Technical Stock Call	Action	Reco	Target	Support	SL
HYUNDAI	BUY	2018.20	2400	(1995-1960)-1933-(1905-1870)	1820

Sector: Automobile

About: **Hyundai Motor India Limited** is one of India's leading **passenger vehicle manufacturers** and a subsidiary of **Hyundai Motor Company, South Korea**. The company manufactures and sells a wide range of **hatchbacks, sedans, SUVs, and electric vehicles (EVs)**, with a strong presence in both domestic and export markets.

View – Medium Term Bullish

The stock commenced its downtrend from 2366.50 (FEB 26).

Stock started trading below the averages & forming lower lows reached a low of 1658 (APR 26).

Buying emerged at lower levels & the stock commenced its up move forming Up Gaps, taking support at 1760 (MAY 26), further rallied to a high of 2064.80 (JUL 26), but faced resistance in that area near 200 SMA & later, witnessed a valid correction.

Recently, the stock has formed higher bottoms at 1927.50 (JUL 26) & has given a **Symmetrical Triangle Breakout** on the daily chart supported by volumes with a bullish candle reaching to a high of 2047.50 (JUL 26), which is higher than the previous few weeks high.

Indicators like MACD, RSI & Williams %R suggests positive crossover.

Target of **2400** is expected with lower support levels at **(1995-1960)-1933-(1905-1870)** in case of intermediate fall. A stop loss at **1820** is to be followed for the trade.

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Global Macro Events (31st July 2026)		
Event	**Previous**	**Forecasted**
India		
Government Budget Value JUN	INR-1624B	
Foreign Exchange Reserves JUL/24	$676.24B	
USA		
Fed Balance Sheet JUL/29	$6.747T	
Employment Cost - Benefits QoQ Q2	0.012	0.011
Employment Cost - Wages QoQ Q2	0.008	0.007
Employment Cost Index QoQ Q2	0.009	0.008
Chicago PMI JUL	56.7	57.2
Michigan Consumer Sentiment Final JUL	49.5	54.4
Michigan 5 Year Inflation Expectations Final JUL	0.033	0.033
Michigan Consumer Expectations Final JUL	50.7	54
Michigan Current Conditions Final JUL	47.7	54.9
Michigan Inflation Expectations Final JUL	0.046	0.042
Baker Hughes Oil Rig Count JUL/31	450	
Baker Hughes Total Rigs Count JUL/31	587	
China	0.0365	
NBS Manufacturing PMI JUL	50.3	50.2
NBS Non Manufacturing PMI JUL	50.2	50.3
NBS General PMI JUL	50.6	50.4
Great Britain		
Nationwide Housing Prices MoM JUL	0	0.002
Nationwide Housing Prices YoY JUL	0.022	0.02
Germany		
Unemployed Persons JUL	2.984M	2.989M
Unemployment Change JUL	-1K	5.0K
Unemployment Rate JUL	0.06	0.063

#STOCK SPECIFIC NEWS

Mahindra & Mahindra

Standalone Q1 FY27 net profit increased 7% YoY to ₹3,685 crore, while revenue rose 23%. Automotive revenue expanded 24% and farm-equipment revenue grew 19%, supported by an 18% increase in tractor volumes. The company plans to double electric-vehicle production capacity over the next five years, strengthening its medium-term product and capacity pipeline.

Economic Times

Tata Steel

Consolidated Q1 FY27 net profit attributable to shareholders rose 15% YoY to ₹2,318 crore, while revenue increased 14% to ₹60,794 crore. Profit before exceptional items and tax improved 31%, although restructuring and impairment charges totalled ₹345 crore. Sequentially, revenue and profit moderated from Q4 FY26.

Economic Times

Vedanta Aluminium Metal

Q1 FY27 consolidated net profit increased more than threefold YoY to ₹5,629 crore, while revenue rose 46% to ₹21,393 crore. EBITDA reached ₹10,299 crore, translating into a 48.1% margin on a sequential basis. The board also declared an interim dividend of ₹8 per share.

Economic Times

Hyundai Motor India

Q1 FY27 net profit declined 35% YoY to approximately ₹889 crore, while revenue was broadly stable at ₹16,335 crore. EBITDA declined 31% to ₹1,512 crore and the margin contracted to 9.3%, reflecting production disruption and weaker exports to the Middle East. Management expects operating recovery from Q2 and has outlined planned capital expenditure of ₹7,500 crore.

Economic Times

Torrent Pharmaceuticals

Q1 FY27 net profit increased 3% YoY to ₹566 crore, while revenue rose to ₹4,921 crore. India revenue grew 19%, US revenue increased 36%, Brazil expanded 27% and Germany grew 3%. EBITDA increased 61% to ₹1,664 crore, with the margin improving to 33.8%.

Economic Times

IRB Infrastructure Developers

Q1 FY27 net profit increased 51% YoY to ₹306 crore, accompanied by a modest improvement in total income. The board also approved an interim dividend distribution. Earnings growth supports the company's stated asset-expansion strategy, although project execution and toll-traffic trends remain the principal operating variables.

Economic Times

Thermax

Consolidated quarterly net profit declined sharply to ₹25.24 crore from ₹152 crore in the corresponding period, reflecting elevated project and operating costs. The result highlights near-term pressure on project profitability despite demand for energy-transition and industrial environmental solutions. Order execution and cost normalisation will remain important for earnings recovery.

Reuters

Gillette India

Quarterly net profit increased 9.4% YoY, supported by steady demand across grooming and oral-care products. Revenue increased 10.8%, with grooming sales rising approximately 9% and oral-care revenue growing nearly 19%. Total expenses increased 10.9%, resulting in broadly balanced revenue and cost growth.

Reuters

Indian Railway Finance Corporation

Q1 FY27 net profit increased 10.4% YoY to ₹1,927 crore, while total income rose 21.3% to ₹8,391 crore. Assets under management stood at ₹4.79 lakh crore, compared with ₹4.85 lakh crore in the preceding quarter. Income growth remained stronger than the movement in the financing book.

Results Live

Ajanta Pharma

Q1 FY27 net profit increased 30.9% YoY to ₹334 crore, while revenue grew 24.8% to ₹1,626 crore. US generics revenue rose 57% and India revenue increased 24%, offsetting a decline in the Asian business. The board declared an interim dividend of ₹32 per share, representing an aggregate payout of approximately ₹400 crore.

Results Live

Deepak Fertilisers and Petrochemicals

Q1 FY27 net profit increased 101% YoY to ₹490 crore, while revenue rose 22.5% to ₹3,256 crore. EBITDA increased 64.7% to ₹845 crore and the margin expanded to 26% from 19.3%. The combination of revenue growth and margin expansion produced substantial operating leverage during the quarter.

Results Live

Mazagon Dock Shipbuilders

Consolidated Q1 FY27 net profit increased 21.5% YoY to ₹549 crore, while revenue rose 12% to ₹2,943 crore. EBITDA increased 48% to ₹446.6 crore and the margin expanded to 15.2% from 11.5%. Profitability grew materially faster than revenue, indicating improved execution and project mix.

Results Live

Mankind Pharma

Q1 FY27 revenue increased 12.9% YoY to ₹4,031 crore, while EBITDA grew 24.9% to ₹1,057 crore. The EBITDA margin expanded to 26.2% from 23.7%, demonstrating stronger profitability than the revenue growth rate. The result indicates favourable operating leverage across the company's domestic pharmaceutical portfolio.

Results Live

JBM Auto

Q1 FY27 net profit increased 14.7% YoY to ₹42.2 crore, while revenue rose 15% to ₹1,442 crore. EBITDA increased 17% to ₹163 crore and the margin improved marginally to 11.3%. The board authorised fund raising of up to ₹1,500 crore through permitted securities and approved the reappointment of Nishant Arya as managing director.

Results Live

Data Patterns India

Q1 FY27 revenue increased 16.8% YoY to ₹116 crore, while EBITDA declined 2.2% to ₹31.4 crore. Net profit fell 13.5% to ₹22.1 crore and the EBITDA margin contracted to 27% from 32.3%. Revenue growth was therefore offset by a weaker cost and project-mix outcome.

Results Live

Nuvama Wealth Management

Consolidated quarterly net profit increased 13.8% sequentially to ₹306 crore, while total income rose 8% to ₹1,382 crore. The board approved raising up to ₹500 crore through non-convertible debentures and an investment of up to ₹100 crore in Nuvama Asset Management. The decisions support capital availability for expansion across wealth and asset-management operations.

Results Live

LIC Housing Finance

Q1 FY27 net profit increased 9.9% YoY to ₹1,499 crore despite a 1.4% decline in total income to ₹7,086 crore. Profit growth amid lower income indicates support from funding costs, provisioning or operating expenses. Sustainable growth will depend on loan-book expansion and the movement in lending spreads.

Results Live

Apollo Pipes

Q1 FY27 revenue increased 7.3% YoY to ₹295 crore, but EBITDA declined 85.3% to approximately ₹3 crore. The company reported a net loss of ₹8.6 crore compared with a profit in the corresponding quarter, while the EBITDA margin contracted to 1% from 7.4%. Cost pressure substantially outweighed revenue growth.

Results Live

Vedanta Ltd—Real-Estate Demerger

The board approved a scheme to transfer specified real-estate assets into Vedanta Property Company. Under the proposed share-entitlement ratio, eligible Vedanta shareholders will receive one share in the resulting company for every 20 Vedanta shares held. The transaction separates the real-estate portfolio from the group's core natural-resources businesses.

BSE Filings

MACROECONOMIC, POLICY AND GLOBAL MARKET DEVELOPMENTS

RBI Permits Risk-Based Pricing of Bulk Deposits

The Reserve Bank of India allowed banks to offer different interest rates on bulk deposits according to the liquidity risk attached to those deposits under the Liquidity Coverage Ratio framework. From 1 October 2026, banks must publish applicable bulk-deposit rates on their websites each business morning, strengthening transparency in deposit pricing.

Reuters

SEBI Introduces GARUDA Mechanism for AIF Placement Memoranda

SEBI issued the Green-Channel: AIF Rollout Upon Document Acknowledgement mechanism for processing placement memoranda filed by alternative investment funds. The framework is intended to streamline regulatory processing for eligible filings while retaining applicable disclosure and compliance obligations.

SEBI Circular

Indian Equities Close Higher, Led by Automobiles

The Nifty 50 increased 0.28% to 24,317.15 and the Sensex gained 0.35% to 77,928.15. Automobile stocks advanced approximately 1.6%, supported by Mahindra & Mahindra's results, while the IT index extended its strong monthly performance. Elevated crude prices and uncertainty over the US interest-rate outlook limited the broader advance.

Reuters

Rupee Ends Nearly Flat Amid Oil Volatility and RBI Support

The rupee closed at approximately ₹95.68 per US dollar, compared with ₹95.6475 in the previous session. Corporate dollar demand and volatile crude prices were offset by dollar sales from state-owned banks, which traders associated with RBI intervention. High oil prices remain an adverse external variable for India's current account and currency.

Reuters

India's Gold Imports Fall as Grey-Market Activity Increases

World Gold Council data showed that India's net gold imports declined 23% YoY to 98.1 tonnes during the June quarter, the lowest quarterly level since September 2020. Total gold demand fell 6% to 131.4 tonnes. The higher import tariff has widened incentives for unofficial imports and weakened volumes routed through organised participants.

Reuters

Federal Reserve Delivers a Hawkish Hold

The Federal Reserve retained its policy-rate range at 3.50%–3.75%, with three policymakers dissenting in favour of a 25-basis-point increase. Chair Kevin Warsh provided limited forward guidance, leaving markets dependent on incoming inflation and activity data. The split decision maintained the possibility of further tightening rather than signalling the end of the rate cycle.

Reuters

US Second-Quarter GDP Growth Slows to 1.5%

US GDP grew at an annualised rate of 1.5% in Q2 2026, below the 2.1% consensus and the first quarter's 2.1% pace. Consumer spending accelerated to 3.2% and equipment investment grew 15.2%, but the wider trade deficit reduced GDP growth by 1.01 percentage points. Domestic private demand nevertheless recorded its strongest expansion since early 2023.

Reuters

US PCE Inflation Moderates in June

The US personal consumption expenditure price index increased 3.7% YoY in June, down from 4.1% in May, and declined 0.1% sequentially. Core PCE inflation stood at 3.3% YoY and increased 0.1% month-on-month. The renewed increase in Middle East energy prices creates a risk that the June moderation may not persist.

Reuters

US Weekly Jobless Claims Remain Below Expectations

Initial claims for unemployment benefits increased by 9,000 to 197,000, below the 200,000 consensus estimate. Continuing claims stood at approximately 1.78 million. The data indicate that labour-market layoffs remain contained despite slower headline GDP growth and tighter financial conditions.

Reuters

Wall Street Advances as AI-Spending Concerns Ease

The Dow gained approximately 0.6%, the S&P 500 advanced 1.1% and the Nasdaq rose 2.2% during early US trading. Microsoft's outlook and lower-than-expected capital expenditure reduced immediate concerns over returns from AI investment, while technology shares led sector gains. Markets continued to price a meaningful probability of a September Federal Reserve rate increase.

Reuters

US 30-Year Treasury Yield Reaches a 19-Year High

The 30-year US Treasury yield rose above 5.24%, its highest level in 19 years. The increase followed the Federal Reserve's divided decision and the absence of clear forward guidance. Higher long-duration yields tighten financial conditions for mortgages, infrastructure financing and long-duration equity valuations even without an immediate policy-rate increase.

Reuters

Yen Surges on Suspected Official Intervention

The yen strengthened sharply, with the US dollar declining as much as 3% to approximately ¥158.34. The scale and speed of the move led market participants to suspect official Japanese intervention, although authorities had not confirmed action. The move followed weak US growth data and persistent concern over the inflationary effect of Japan's previously weak currency.

Reuters

Gold Rises as Dollar Weakens

Spot gold advanced above $4,100 per ounce as the US dollar weakened following softer inflation and GDP data. Expectations of an immediate Federal Reserve rate increase moderated, supporting non-yielding bullion. Higher long-term bond yields and geopolitical uncertainty continued to create opposing influences on precious-metal prices.

Reuters

Crude Oil Declines but Retains Geopolitical Risk Premium

Brent crude declined to around $89 per barrel and US crude moved toward $83 as tankers continued operating through key Middle East routes and diplomatic discussions addressed safe transit. Prices nevertheless remained elevated because of renewed US-Iran hostilities, attacks on energy infrastructure and uncertainty surrounding the Strait of Hormuz.

Reuters

Drone Strike Damages Gas Vessels Near the Suez Canal

Egypt confirmed that a drone caused fires on two gas vessels at Damietta port, including a US-owned floating storage tanker. The fires were brought under control without reported casualties, but the incident introduced a new security risk near the Suez Canal and Egypt's LNG infrastructure. Extended vessel downtime could reduce near-term flexibility during peak summer energy demand.

Reuters

US-Iran Conflict Widens Following New Military Strikes

US forces conducted further strikes against Iranian Revolutionary Guard targets, while Iran attacked US-linked positions in Jordan and Kuwait. Saudi Arabia also participated in strikes against Iran-backed groups in Iraq. The broadening conflict increases risks to oil supply, insurance costs, shipping routes and regional infrastructure.

Reuters

Bank of England Holds Rate at 3.75%

The Bank of England retained its policy rate at 3.75% through a 6–3 vote, with three policymakers supporting an increase to 4%. The central bank is waiting for clearer evidence on how the Iran conflict and energy prices affect inflation and economic activity. The larger hawkish minority indicates that further tightening remains under consideration.

Reuters

FTSE 100 Reaches a New Intraday Record

The FTSE 100 reached an intraday record of approximately 10,950, supported by gains in miners and industrial companies. The move occurred despite heightened Middle East risk and ahead of the Bank of England decision. Commodity-linked and globally diversified constituents continued to provide support to the UK benchmark.

Reuters

Eurozone Economy Expands Faster Than Expected

Eurozone GDP increased 0.4% sequentially in Q2 2026, double the 0.2% consensus estimate, while annual growth reached 1%. AI-related investment, government spending and household consumption supported the expansion. Unemployment remained at 6.3%, although higher energy costs may slow growth in the second half.

Reuters

German GDP Grows 0.2% in the Second Quarter

Germany's economy expanded 0.2% sequentially, exceeding the 0.1% consensus, while first-quarter growth was revised to 0.4%. Exports supported activity, although household consumption was flat and investment declined. Higher energy costs and geopolitical uncertainty remain constraints on the recovery.

[Reuters]

German Inflation Accelerates to 2.8%

Germany's harmonised consumer inflation increased to 2.8% YoY in July from 2.4% in June. Energy inflation accelerated to 8.3%, while core inflation moderated marginally to 2.4%. The energy-driven increase reinforces the European Central Bank's cautious stance on further monetary tightening.

[Reuters]

French Economy Returns to Growth

France's economy expanded 0.2% sequentially in Q2 after contracting 0.1% in the first quarter. Household spending and aeronautical exports supported the recovery. The result was consistent with consensus, while the government retained a reduced full-year growth forecast of 0.7%.

[Reuters]

Italian Economy Outperforms Expectations

Italy's GDP increased 0.2% sequentially and 1% YoY during the second quarter, exceeding consensus estimates of 0.1% and 0.7%, respectively. Domestic demand offset a negative contribution from trade. Services expanded, while agriculture and industrial activity contracted.

[Reuters]

Spanish GDP Growth Accelerates to 0.7%

Spain's economy expanded 0.7% sequentially in Q2, compared with 0.6% in the preceding quarter and above the 0.6% consensus. Annual growth reached 2.7%, supported partly by strong tourism activity. Spain continued to record one of the highest growth rates among major eurozone economies.

[Reuters]

China Pledges Support Without Major New Stimulus

China's Politburo committed to accelerating already-budgeted fiscal expenditure and infrastructure investment rather than launching a large new stimulus package. Policy priorities include domestic demand, employment and the government's water, logistics, energy, telecommunications and data-infrastructure networks. The approach remains targeted despite Q2 growth slowing to 4.3%.

[Reuters]

China's July Manufacturing Activity Expected to Stagnate

A Reuters poll forecast China's official manufacturing PMI at 50.0 for July, down from 50.3 in June. Weak domestic demand and higher energy and input costs are offsetting continued export strength. A reading at 50 indicates neither expansion nor contraction in factory activity.

[Reuters]

Japan Cuts FY27 Growth Forecast

Japan reduced its real GDP growth forecast for the year ending March 2027 to 0.9% from 1.3%. Private-consumption and capital-expenditure forecasts were also lowered, while the inflation estimate was increased to 2.2%. Higher imported-energy costs are reducing household purchasing power and corporate profitability.

[Reuters](#)

BOJ May Need Faster Rate Increases, Price Expert Says

Former Bank of Japan official Tsutomu Watanabe said the central bank may shift toward an active inflation-fighting stance as early as December. Under such a framework, rate increases could occur quarterly rather than approximately twice a year. The assessment reflects rising underlying inflation and the risk of an overshoot if tightening remains gradual.

[Reuters](#)

Global Memory-Chip Shortage Could Extend to 2028

Samsung indicated that the global memory-chip shortage could continue through 2028, supported by rapid AI-infrastructure demand. Its semiconductor profit increased more than 250-fold during the quarter as memory pricing strengthened, although the mobile division recorded a loss. Persistent shortages can sustain semiconductor pricing but raise hardware costs for downstream technology companies.

[Reuters](#)

European Earnings-Growth Estimate Raised to 20.8%

LSEG data showed that expected Q2 profit growth for STOXX 600 companies increased to 20.8% YoY. Energy companies are expected to more than double earnings; excluding energy, estimated growth is 10.3%. Aggregate revenue is forecast to rise 11.7%, ending four consecutive quarters of contraction.

[Reuters](#)

Major Central Banks Maintain Cautious Tightening Bias

The Federal Reserve and Bank of England kept rates unchanged despite internal support for increases, while markets continue to price additional tightening in several developed economies. Australia retains the highest G10 policy rate at 4.35%, followed by Norway at 4.25%. Energy-driven inflation is preventing a broad shift toward monetary easing.

[Reuters](#)

China Conducts Patrols Around Scarborough Shoal

China's military and coast guard conducted air and maritime patrols near the disputed Scarborough Shoal. China's coast guard said it used warnings, blocking manoeuvres and water cannons to expel vessels it described as illegal. The development represents a fresh escalation in South China Sea tensions with the Philippines.

[Reuters](#)

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